Call : 704-786-2099
natalie@hatleyandassociates.com
www.hatleyandassociates.com

Important Applicant Information: Federal law requires financial institutions to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances, we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and by federal laws.

All Information is Required on this Application

Company Information □Proprietorship □Partnership □Professional Corporation □Other:_____

Company Legal Name		Date Established Under Current Ownership	
Company Address	City, State, Zip	Phone	Fax
Federal Tax ID Number	County	Email Address	
Financial Information Required	Annual Practice Gross Revenue	Annual Personal Net Income	

Personal Information

Principle #1	Address, City, State, Zip	Personal Phone	Personal Email
Social Security Number	Professional License Number		Date of Birth
Principle #2	Address, City, State, Zip	Personal Phone	Personal Email
Social Security Number	Professional License Number		Date of Birth

Equipment Information

Equipment Supplier	Contact	Phone
Equipment Description		Equipment Cost

Requested Term: □24 Months □36 Months □48 Months □60 Months

X_____Date:_____ x_____Date:_____

Applicant hereby authorizes the release of business and/or personal credit information to BizFi, LLC its affiliates and referral finance partners, (1) from any source including credit bureau reporting agencies and applicants bank for the purpose of extending credit, (2) to any credit reporting agency. I hereby represent all information is true, correct and complete. A photo static and/or facsimile copy of this authorization shall be valid as the original. If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact, BizFi, LLC Call: 914-370-8020 within 60 days from the date you are notified of our decision. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement.

NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applications on the basis of race, color, religion, national origin, sex, marital status, age (providing the application has the capacity to ener into a binding contract), because all or part of the applicant's income derive from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The Federal Agency that administers compliance with this law concerning this creditor is: Federal Reserve Consumer Help Center, PO Box 1200, Minneapolis, MN 55480.